

Index Performance

Global Indices			
	LTP	1D Chg.	1D % Chg.
Dow 30	27,821.09	-112.93	-0.40%
S&P 500	3,108.46	-11.72	-0.38%
FTSE 100	7,262.49	-61.31	-0.84%
DAX	13,158.14	-62.98	-0.48%
Nikkei 225	22,872.03	-276.54	-1.19%
Nasdaq	8,526.73	-43.93	-0.51%
Indian Indices			
	LTP	1D Chg.	1D % Chg.
Nifty 50	11,999.10	59.00	0.49%
BSE Sensex	40,651.64	181.94	0.45%
Nifty Bank	31,353.85	11.76	0.38%
Nifty Midcap 100	16,994.10	26.60	0.16%
Nifty Smallcap 100	5,716.10	6.55	0.11%
Forex Rates			
	LTP	1D Chg.	1D % Chg.
USD/INR	71.81	0.09	0.13%
EUR/INR	79.44	0.03	0.03%
GBP/INR	92.70	-0.09	-0.10%
JPY/INR	0.66	0.00	0.21%
Commodities			
	LTP	1D Chg.	1D % Chg.
Silver Dec-2019	44,830	-32	-0.07%
Crude Oil WTI Dec-2019	4,095	94	2.35%
Gold Dec-2019	3,983	-6	-0.15%
Refined Gold Dec-2019	38,200	-5	-0.01%
Natural Gas Nov-2019	184	2.8	1.55%
Aluminium Nov-2019	131	-0.45	-0.34%

Fund Flows			
	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	5,840.20	5,273.68	566.52
DII	4,850.66	4,667.25	183.41
FBO			
FII Index Fut	2,400.34	3,218.66	-818.32
FII Index Opt	249,700.45	249,560.09	140.36
Market Turnover: NSE			
	Latest	1D Chg.	1D % Chg.
Cash(NR cr)	44,082.74	1,677.87	3.96%
FBO (NR cr)	1,282,511.64	296,586.75	30.08%
Total	1,326,594.38	298,264.62	28.91%
Market Volatility			
	Latest	1D Chg.	1D % Chg.
CBOE VIX	12.78	-0.08	-0.62%
INDIA VIX	15.16	-0.25	-1.64%
10 yrs Gsec Yield			
	Latest	1M Chg.	1D Chg.
US	1.74%	-0.02	-0.05
India	6.46%	-0.35	-0.01
Nifty Supports			
	S3	S2	S1
Nifty	11878	11925	11970
Nifty Bank (NSEBANK)	30942	31063	31192

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	391.28	407.57	428.03
INFRAEAT	Bharti Infratel Limited	210.50	224.00	233.30
TCS	Tata Consultancy Services Limited	2,049.60	2,072.05	2,090.10
ASIANPAINT	Asian Paints Limited	1,675.95	1,695.70	1,709.35
INFY	Infosys Limited	697.00	701.00	707.00
TITAN	Titan Company Limited	1,143.40	1,149.90	1,154.50
UPL	UPL Limited	537.27	541.83	547.37
YESBANK	Yes Bank Limited	58.67	60.33	63.12
ICICIBANK	ICICI Bank Limited	486.73	489.62	492.23
DRREDDY	Dr. Reddy's Laboratories Limited	2,641.73	2,693.37	2,760.68
ULTRACEMCO	UltraTech Cement Limited	4,021.00	4,048.00	4,076.00
WIPRO	Wipro Limited	244.30	246.35	247.65
ITC	ITC Limited	243.23	244.97	247.83
IOC	Indian Oil Corporation Limited	124.67	127.23	129.12
KOTAKBANK	Kotak Mahindra Bank Limited	1,562.70	1,579.45	1,590.30
TECHM	Tech Mahindra Limited	743.52	749.73	760.57
HDFCBANK	HDFC Bank Limited	1,251.07	1,259.03	1,267.02
ONGC	Oil & Natural Gas Corporation Limited	129.08	130.67	132.08
HINDUNILVR	Hindustan Unilever Limited	1,975.28	1,996.17	2,011.08
LT	Larsen & Toubro Limited	1,338.52	1,351.93	1,366.52
AXISBANK	Axis Bank Limited	729.22	735.23	741.82
HDFC	Housing Development Finance Corporation Limited	2,158.92	2,176.33	2,186.17
NTPC	NTPC Limited	114.65	115.35	116.20
HCLTECH	HCL Technologies Limited	1,113.70	1,119.60	1,125.90
INDUSINDBK	Indusind Bank Limited	1,339.13	1,370.57	1,415.88
RELIANCE	Reliance Industries Limited	1,507.80	1,525.50	1,537.00
BAJAJ-AUTO	Bajaj Auto Limited	3,102.30	3,116.40	3,140.70
BAJFINANCE	Bajaj Finance Limited	4,056.60	4,092.00	4,111.20
ZEE	Zee Entertainment Enterprises Limited	263.78	273.22	291.13
CIPLA	Cipla Limited	456.58	462.62	471.63
BAJAJFINSV	Bajaj Finserv Limited	8,903.03	8,981.52	9,028.03
SBIN	State Bank of India	317.03	321.07	324.43
ADANIAPORTS	ADANIAPORTS	348.33	356.17	361.43
COALINDIA	Coal India Limited	195.82	197.63	200.37
GRASIM	Grasim Industries Limited	759.03	770.02	779.03
BHARTIARTL	Bharti Airtel Limited	409.50	421.30	429.35
POWERGRID	Power Grid Corporation of India Limited	191.23	192.62	194.38
MARUTI	Maruti Suzuki India Limited	6,862.67	6,953.33	7,036.67
TATAMOTORS	Tata Motors Limited	161.60	163.90	165.60
BPCL	Bharat Petroleum Corporation Limited	502.08	512.07	528.03
GAIL	GAIL (India) Limited	121.93	122.87	123.48
HEROMOTOCO	Hero MotoCorp Limited	2,393.83	2,415.07	2,442.53
HINDALCO	Hindalco Industries Limited	185.82	188.03	189.42
M&M	Mahindra & Mahindra Limited	544.67	551.08	555.62
VEDL	Vedanta Limited	136.30	138.35	139.70
TATASTEEL	Tata Steel Limited	382.97	390.13	394.17
JSWSTEEL	JSW Steel Limited	239.02	242.48	245.37
EISCHERMOT	Eicher Motors Limited	20,985.67	21,190.33	21,337.67

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News

- Indian Equities:**
 - Market may open lower
 - *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 14 points at the opening bell. Overseas, Asian stocks were trading lower Thursday amid concerns 'phase one' US-China trade deal may not be signed in 2019 as China seeks more extensive tariff rollbacks. U.S. stocks ended in the red Wednesday, after a report that a trade deal might not be completed this year and after China condemned a U.S. Senate resolution supporting human rights in Hong Kong.
- Corporate News**
 - *Zee Entertainment Enterprises: Essel Group is to sell a 16.5 percent stake in Zee to financial investors, reported CNBC-TV18.
 - *Tata Motors: Moody's has assigned a B1 rating to JLR's 500 million euro proposed notes.
 - *Coffee Day: Lenders invoked a 4.20 percent pledged stake of the company on November 19.
 - *Reliance Capital: Delhi High Court has restricted the company from selling its balance approximately 4.5 percent stake in RNAM.
 - *Intellect Design: The company received an order from the Philippines Business Bank.
 - *Great Eastern Shipping has contracted to sell its 2000 built Suezmax Crude Carrier Jag Lakshita of about 147,092 dwt. The vessel will be delivered to the new buyer in Q3 FY 2019-20
- *DHFL - RBI issues order for suppression of the board of directors company; RBI appointed R. Subramanian as its administrator with immediate effect

Indian Economy

- *Finance Minister said the Cabinet has given the in-principle approval for disinvestment in select CPSEs. This includes the government's stake of 53.2 percent Bharat Petroleum Corporation Limited (BPCL). This is excluding BPCL's equity shareholding in Numaligarh Refinery, based in Assam. The in-principle approval has also been granted for the government's 63.75 percent in Shipping Corporation of India, 30.8 percent of Container Corporation of India, to a strategic buyer. Further, 74.23 percent of THDC and 100 percent in North Eastern Electric Power Corporation Limited (NEEPCO) will be sold to NTPC.
- Global Economy**
 - *Completion of a "phase one" U.S.-China trade deal could slide into next year, trade experts and people close to the White House said, as Beijing presses for more extensive tariff rollbacks, and the Trump administration counters with heightened demands of its own.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	31353.85	117.60	0.38%	NIFTY ENERGY	16337.40	222.95	1.38%
NIFTY IT	15318.50	13.65	0.09%	NIFTY PHARMA	8107.60	256.15	3.26%
NIFTY METAL	2524.90	6.95	0.28%	NIFTY MNC	13842.55	57.50	0.42%
NIFTY AUTO	8083.80	19.85	0.25%	NIFTY PSU BANK	2572.25	-17.00	-0.66%
NIFTY FMCG	31089.35	116.40	0.38%	NIFTY SERV SECTOR	16893.55	19.30	0.11%
NSE Movers and Shakers							
	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Zee Entertainment En	307.00	21.15	7.40%	Bharti Infratel Ltd.	240.9	-9.7	-3.85%
Sun Pharma.	450.00	24.10	5.66%	Indian Oil Corp	130.9	-2.10	-1.58%
Indusind Bank	1,469.30	76.55	5.50%	Kotak Mahindra Bank	1599.45	-24.35	-1.50%
Bharat Petroleum	544.60	25.65	4.94%	Eicher Motors	21489.8	-257.55	-1.18%
Dr. Reddy's Labs	2,838.65	95.65	3.49%	Hindalco Indus.	190.75	-1.60	-0.83%
Indian ADR Stocks							
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	9.92	0.09	0.92%	HDFC Bank ADR	61.77	0.35	0.57%
Tata Motors ADR	11.52	-0.09	-0.78%	ICICI Bank ADR	13.69	0.07	0.51%
Nifty Resistance							
	R3	R2	R1		R3	R2	R1
Nifty	12150	12110	12065				
Nifty Bank (NSEBANK)	31692	31563	31442				